

# Pete Rose, CGFM, CPA

## Senior Consultant



### Qualification:

- ◆ Over 30 years of experience in state and local government financial management and reporting.
- ◆ Currently provides individualized training for governments implementing GASB34, such as the City and County of San Francisco, Cuyahoga County, Ohio, and Columbus, Ohio.
- ◆ Previously the Finance Director for the Village of New Albany and served as the Controller of the Ohio Bureau of Workers' Compensation.
- ◆ Served on GASB's Financial Reporting Model Task Force and is a Member of the AICPA's National Governmental Training Program Steering Committee.
- ◆ Member of the AGA's Academy for Government Accountability and the Professional Certification Board, which oversees the Certified Government Financial Management program.
- ◆ Received many awards for his work in government, including the Government Finance Officers Association's Distinguished Budget Award and Certificate of Achievement for Financial Reporting; the Association of Government Accountant's Frank L. Greathouse Distinguished Leadership Award, Distinguished Local Government Leadership Award and four President's Awards.

### Experience:

#### 1999 to Present

#### Independent Consultant

Ocean Springs, Mississippi

- Consulting in government financial management and providing training to government financial managers.
- Providing individualized training for governments implementing GASB 34 and to organizations interested in GASB 34, including the City and County of San Francisco, Cuyahoga and Franklin Counties, and Columbus, Ohio.

#### 1996 - 1998

#### Finance Director

Village of New Albany

New Albany, Ohio

- Appointed the Village's first Finance Director responsible for personnel management, financial reporting, budget preparation, investments, accounting, procurement, and payroll preparation.
- Developed first biennial budget with five-year projections and capital plan.

#### 1995 - 1996

#### Controller

Ohio Bureau of Workers' Compensation

Columbus, Ohio

- Controller of the largest exclusive state fund system in the U.S. and the second largest underwriter of workers' compensation insurance in the nation with annual premiums and assessments exceeding \$2.3 billion and net assets over \$14 billion.
- Supervised the activities of the accounting Department, consisting of 117 associates. Activities included Accounts Receivable, Budget, Financial and Management Reporting, Purchasing and Accounts Payable.
- Responsible for budget preparation and monitoring, billing employers, collecting premiums, paying benefit recipients and vendors and preparation of the annual financial report.

#### 1987 - 1995

#### Finance Director

City of Upper Arlington

Upper Arlington, Ohio

- Responsible for preparation of the City's budget and the Comprehensive Annual Financial Report with annual budget exceeding \$20 million.
- Supervised nine associates. Activities included income tax administration, payroll, purchasing, budget monitoring and execution. Converted cash basis accounting system to GAAP accounting system.

- 1985-1986 Senior Consultant Deloitte Haskins & Sells (now Deloitte-Touche) Columbus, Ohio
- 1984-1985 Deputy Director Ohio Department of Administrative Services Columbus, Ohio
- 1973-1984 Financial & Budget Analyst to Deputy Director for State Accounting Ohio Office of Budget and Management Columbus, Ohio

## Education:

- 1989** Government Finance Officers Association - Advanced Government Finance Institute  
Ohio State University – Columbus, Ohio:
- 1971** ▪ Master in Business Administration
- 1970** ▪ Bachelor of Science in Business Administration

## Accreditations:

- Certified Public Accountant, Ohio (Inactive)
- Certified Government Financial Manager

## Professional Memberships:

- Association of Government Accountants
- Government Finance Officers Association
- American Institute of Certified Public Accountants

## Extracurricular Activities:

- **Association of Government Accountants**  
Professional Certification Board  
Academy for Government Accountability
- **American Institute of Certified Public Accountants**  
National Governmental and Not-for-profit Training Program Steering Committee

### Prior Activities:

- **Governmental Accounting Standards Board**  
Task Force on the Financial Reporting Model  
Task Force on Capital Assets Reporting
- **Government Finance Officers Association**  
Committee on Governmental Budgeting and Management
- **Ohio Municipal Finance Officers Association**  
Board of Directors  
State Representative to National GFOA

## Awards received:

- **Frank Greathouse Distinguished Leadership Award**, Association of Government Accountants
- **Distinguished Local Government Leadership Award**, Association of Government Accountants
- **President's Award**, Association of Government Accountants (1993, 1997, 1998, 2000)
- **Government Financial Manager Award**, Central Ohio Chapter, Association of Government Accountants
- **President's Award**, Association of Government Accountants (1993, 1997, 1998, 2000)
- **Government Financial Manager Award**, Central Ohio Chapter, Association of Government Accountants
- **Distinguished Service Award**, Central Ohio Chapter, Association of Government Accountants
- **Certificate of Achievement for Financial Reporting**, Government Finance Officers Association (1987-1995)
- **Distinguished Budget Presentation Award**, Government Finance Officers Association (1990-1995)

## Publications:

- **Governmental Accounting, Financial Reporting and Budgeting**, Association of Government Accountants, with Wendolyn Comes, 2003
- **"Financial Reporting,"** Handbook of Public Finance, edited by Fred Thompson and Mark T. Green, Marcel Dekker, Inc., 1998
- **"General Personnel Management,"** State and Local Government Program Control and Audit: Handbook for Managers and Auditors, Sheshunoff Information Services, Inc., 1997
- **"Talking to the GASB,"** Government Finance Review, Government Finance Officers Association, 1995
- **"Costing Government Services: Benchmarks for Making the Privatization Decision,"** Government Finance Review, Government Finance Officers Association, June, 1994
- **"Supporting Progress Towards Sound Financial Management in Local Government,"** The Government Accountants Journal, Association of Government Accountants, Winter 1990
- **"Overview of the Issues Involved in Measurement Focus and Basis of Accounting for Government Funds,"** The Government Accountants Journal, Association of Government Accountants, Summer 1987 (with Dr. Herbert O'Keefe)